



The Environmental Data Initiative (EDI)



Supporting Curation and Archiving of Environmental Data



EDI is funded by the NSF DEB



Overview

EDI's mission and approaches - Corinna Gries

Data repository and publishing - Duane Costa

Data publication workflow support - Colin Smith

Outreach and training - Kristin Vanderbilt

Data integration support - Margaret O'Brien

<https://environmentaldatainitiative.org/>

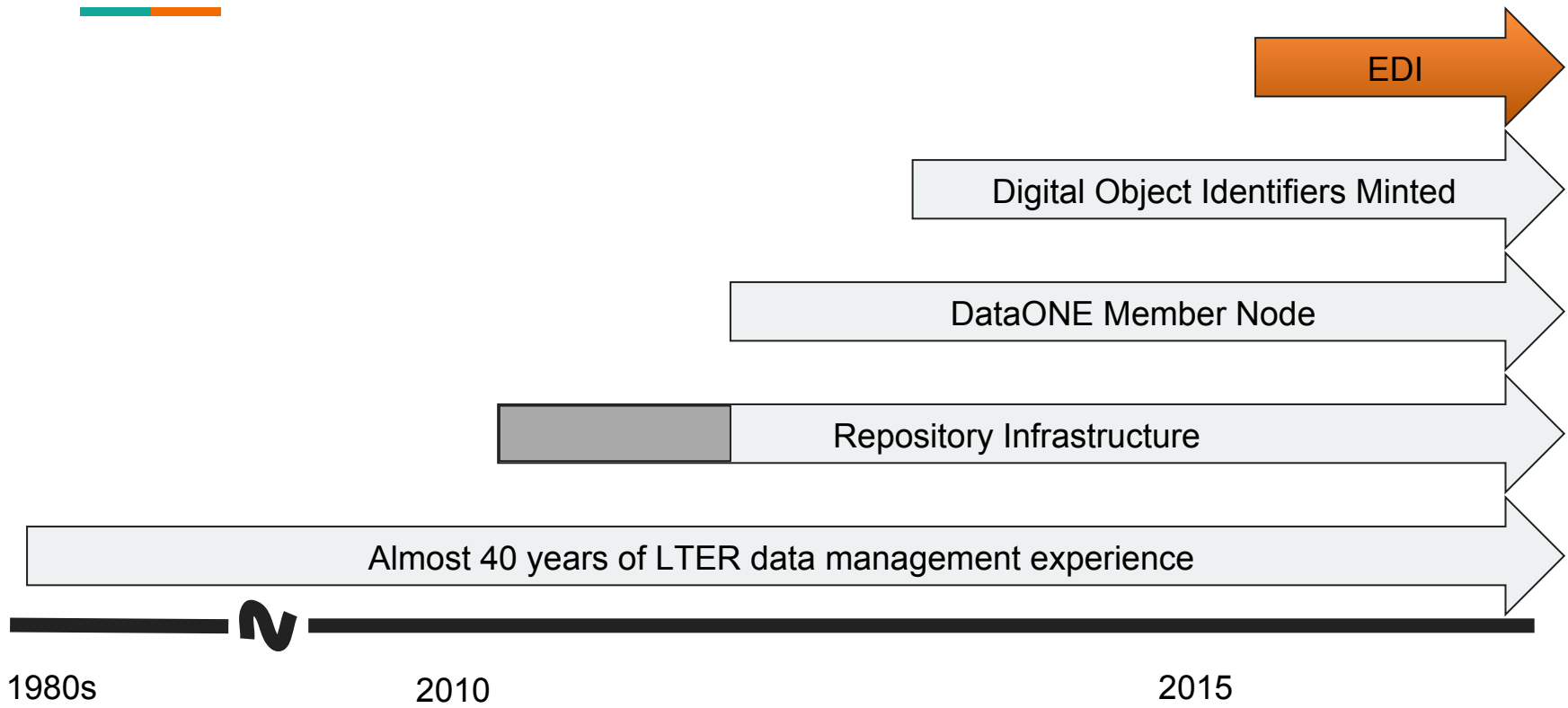
<https://portal.edirepository.org>

 @EDlgotdata

 edi-got-data



History - we are standing on the shoulders of giants





Mission and Goals

Accelerate the curation, archiving, and dissemination of environmental data

Ensure that environmental data are:

- Deposited into a data repository for long-term preservation and data integrity
- Easily discoverable and seamlessly accessible
- Documented with rich science metadata to enable reuse and integration



Curation

Data curation support for data providers

- Experienced data managers on staff
- Consultation
- Training
- Data Curation Tool Development



Archiving

EDI's repository builds on cyber infrastructure developed for LTER

Certified and registered as trustworthy repository (re3data, Nature, ESA, others)

Data are documented in Ecological Metadata Language standard

High quality standards enforced through automated congruence and completeness checking



Dissemination

DataONE member node

Local search interface

Digital Object Identifier (DOI) through DataCite

Collaborations with FAIR project, journal publishers

Linking of publications and data sets

Documentation of data provenance

The screenshot shows the DataONE search interface. On the left, there is a search bar and a sidebar with filters for 'Data source', 'Data attribute', 'Data files', 'Member Role', 'Creator', 'Year', 'Identifier', 'Taxon', and 'Location'. The main area displays a list of datasets, including 'Linda Bacon, 2017, Maine Department of Environment Protection lake monitoring and assessment, 1976-2011', 'Mike Beauchene, 2017, DEEP Bureau of Water Protection and Land Reuse Lake Surveys, 1997-2009', and 'Ralph Becharac and James Brock, 2017, Michigan Department of Environmental Quality (MDEQ) water quality sampling program, 1987-1997'. On the right, there is a map of the United States with a data grid overlay showing values for various locations.

The screenshot shows the EDI Data Portal search interface. At the top, there is a search bar and a navigation menu with 'HOME', 'DATA', 'TOOLS', 'HELP', and 'LOGIN'. Below the search bar, there is an 'Advanced Search' section with a form containing tabs for 'Spatial / Place Name', 'Sites', 'Subject', 'Creator / Organization', 'Temporal', 'Taxonomic', and 'Identifier'. The 'Spatial / Place Name' tab is active, showing a map of the world and input fields for 'North', 'West', 'East', and 'South' coordinates. A 'Submit' button is visible at the bottom of the form.



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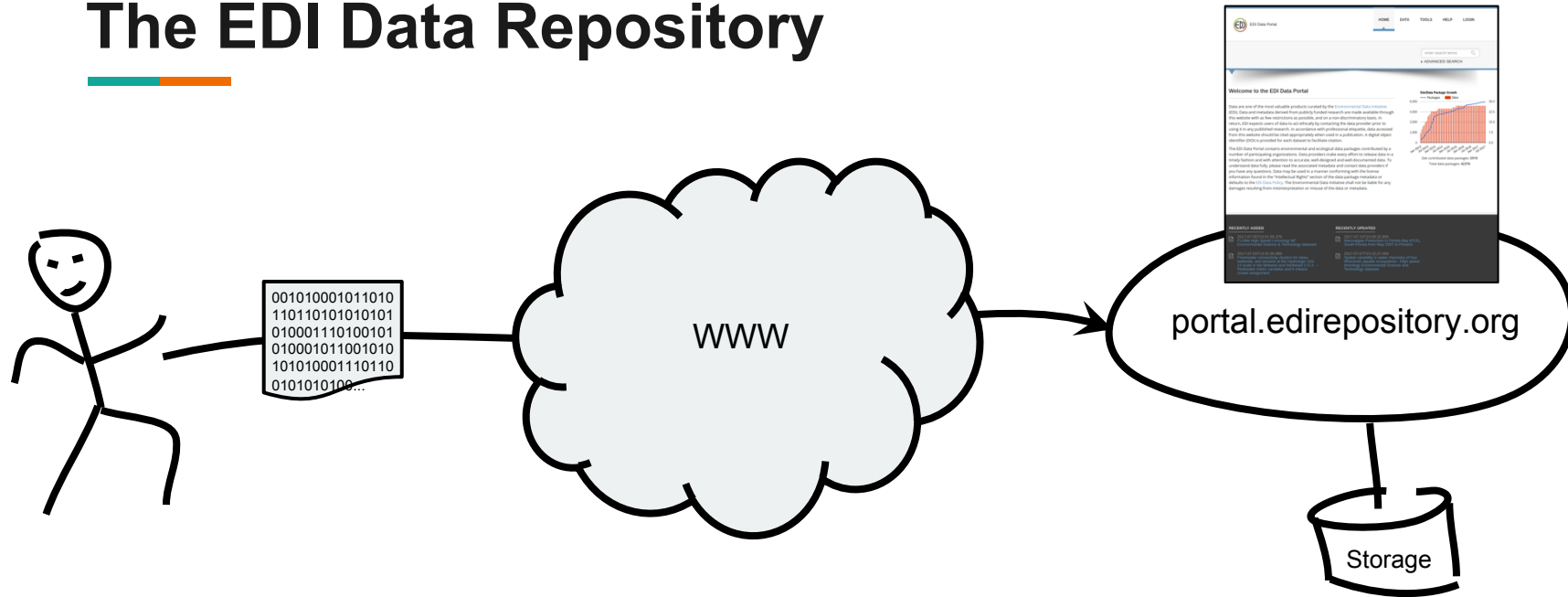
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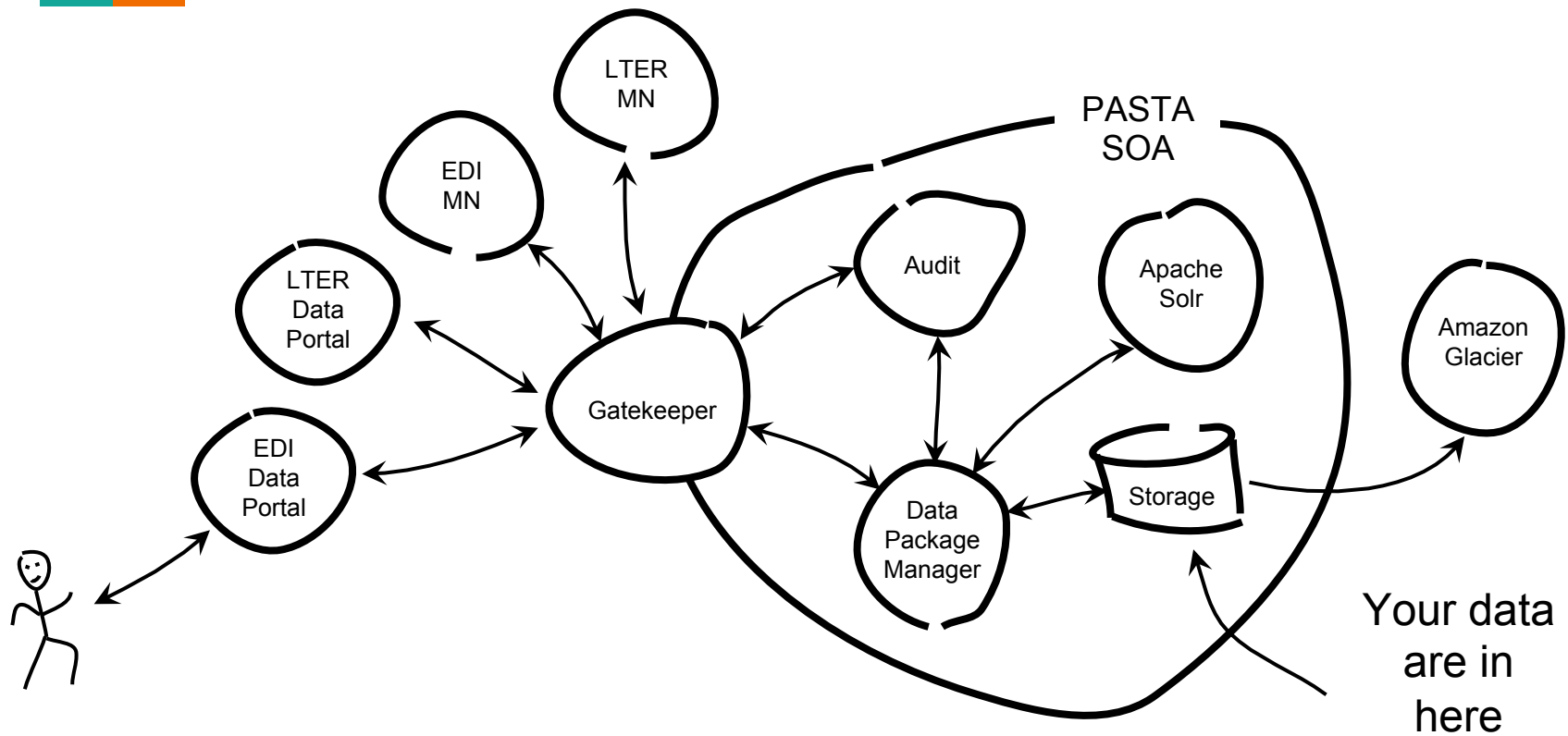


The EDI Data Repository





Components of the EDI Data Repository





About the EDI Data Repository (1 of 2)

- Community (LTER Network) designed with transparency in mind
- In continuous production since January 2013
- An Internet accessible, open data repository, open source project (GitHub)
- The EDI Data Repository is an *implementation instance* of a PASTA data repository. To put it another way, the EDI Data Repository is *powered by* PASTA software.
 - Metadata-driven (Ecological Metadata Language)
 - Java SE/EE implementation
 - Service Oriented Architecture (SOA) with a RESTful web service API
 - PASTA itself is *not* a website designed for direct human interaction
 - EDI Data Portal provides a GUI interface to PASTA web services



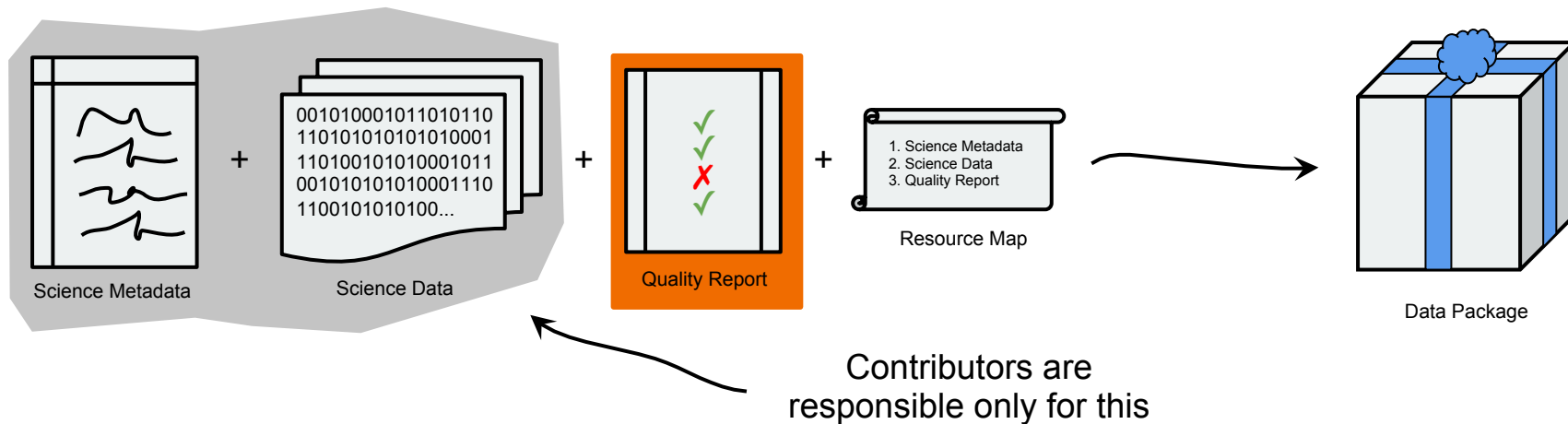
About the EDI Data Repository (2 of 2)

- Content summary
 - 42,000+ data packages
 - ~9TB data volume
- DataONE member node operator for the EDI MN and LTER MN (GMN)
- DOIs minted for all public data packages through DataCite
 - **10.6073/pasta/c868deb66af9c0f72c9672f65b484995**
 - Assigned at the data package level, not assigned to its individual components
- Ensures data integrity through checksums and multiple backup strategies (AWS Glacier)
- Supports upload notification to drive workflows (e.g. Twitter bot)
- Funded by US National Science Foundation - DEB/LTER/ABI and ARRA



What's A Data Package?

Data Package (noun): an assemblage of science metadata (e.g., EML) and one or more science data objects; PASTA data packages include a “quality report” object and are described by package metadata called a “resource map” (i.e., manifest)





Identifiers in the EDI Data Repository

- PASTA data package identifier
 - edi.12.1 (internal)
 - <https://pasta.lternet.edu/package/eml/edi/12/1> (external, public facing)
- DOI
 - doi:10.6073/pasta/43e9a619cbabb98da0011ada25ad5c12
 - <https://dx.doi.org/10.6073/pasta/43e9a619cbabb98da0011ada25ad5c12>
- DataONE identifier
 - doi:10.6073/pasta/43e9a619cbabb98da0011ada25ad5c12 (data package)
- Identifiers support
 - immutability
 - strong versioning
 - reliable access



PASTA Congruence/Quality Checking

- Are all required/recommended metadata fields present?
- Do metadata values comply with best practices?
- Is the data available for download?
- Does metadata accurately describe the data, i.e. are the two congruent?

info, valid, warn, error

Data Package Quality Report

PackageId: knb-lter-nwk.1424.50

Report Date/Time: 2017-11-22T20:38:36

Dataset Report

#	Identifier	Status	Quality Check	Name	Description	Expected	Found
1	packageIdPattern	valid	Type: metadata System: lter On Failure: error	packageId pattern matches "scope.identifier.revision"	Check against LTER requirements for scope.identifier.revision	'scope.n.m', where 'n' and 'm' are integers and 'scope' is one of an allowed set of values	knb-lter-nwk.1424.50
	emlVersion	valid	Type: metadata System: lter On Failure: error	EML version 2.1.0 or greater	Check the EML version	2.1.0	eml://ecoinformatics.org/eml-2.1.0 namespace
6	keywordPresent	warn	Type: metadata System: lter On Failure: warn	keyword element is present	Checks to see if at least one keyword is present	Presence of one or more keyword elements	0 'keyword' element(s) found
7	methodsElementPresent	valid	Type: metadata System: lter On Failure: warn	A 'methods' element is present	All datasets should contain a 'methods' element, at a minimum a link to a separate methods doc.	presence of 'methods' at one or more xpaths.	2 'methods' element(s) found
8	coveragePresent	warn	Type: metadata System: lter On Failure: warn	coverage element is present	At least one coverage element should be present in a dataset.	At least one of geographicCoverage, taxonomicCoverage, or temporalCoverage is present in the EML.	0 'coverage' element(s) found
9	geographicCoveragePresent	info	Type: metadata System: lter	geographicCoverage is present	Check that geographicCoverage exists in EML at the dataset level.	geographicCoverage at least at the dataset level.	0 'geographicCoverage' element(s) found
12	onlineURLs	valid	Type: congruency System: knb On Failure: error	Online URLs	Online URLs return something		
13	integrityChecksum	error	Type: congruency System: lter On Failure: error	Compare the metadata checksum for an entity to the checksum of the downloaded entity	Two possible responses: valid if checksums match; error if checksums do not match.	915a52bd06ef5730ca5ef33dd359380a59c86ef5	815a52bd06ef5730ca5ef33dd359380a59c86ef4



Data Package Landing Page

Citation suggestion

Provenance information

Code generation

Data Package Summary [View Full Metadata](#)

Title: Daily Water Sample Nutrient Data for North Inlet Estuary, South Carolina, from 1978 to 1992, North Inlet LTER

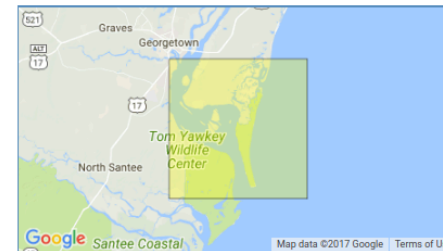
Creators: Gaucho, Chase; Conquerors of the Useless

Publication Date: 2006

Citation: Gaucho C. 2006. Daily Water Sample Nutrient Data for North Inlet Estuary, South Carolina, from 1978 to 1992, North Inlet LTER. Environmental Data Initiative. <http://dx.doi.org/10.5072/FK2/f77109ef542e04740af0b4521ebfae08>. Dataset accessed 11/15/2017.

Abstract: This data package consists of Daily Water Sample Nutrient Data for North Inlet Estuary, South Carolina, from 1978 to 1992, North Inlet LTER. Its purpose is to establish a long term data base on the nutrient dynamics of a...
[Show more >](#)

Spatial Coverage:



N: 33.357 S: 33.1925 E: -79.1002 W: -79.2936

Package ID: [edi.98.1](#)

Resources: Metadata
Report
Data
1. DailyWaterSample-NIN-LTER-1978-1992 (902K)

[Download Zip Archive](#)

Intellectual Rights: LTER Network Data Access Requirements The access to all LTER data is subject to requirements set forth by this policy document to enable data providers to track usage, evaluate its impact in the community, and confirm us...
[Show more >](#)

Digital Object Identifier: [doi:10.5072/FK2/f77109ef542e04740af0b4521ebfae08](http://dx.doi.org/10.5072/FK2/f77109ef542e04740af0b4521ebfae08)

PASTA Identifier: <https://pasta-s.lternet.edu/package/eml/edi/98/1>

Provenance: Generate [provenance metadata](#) for use within your derived data package

Code Generation: Analyze this data package using [Matlab](#), [R](#), [SAS](#), [SPSS](#)



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Data submitted to EDI

Long term data sets - regular updating (e.g. LTER, LTREB, OBFS)

Data associated with one project (e.g., MSB, other short term funding)

Data associated with a publication (may be subsets, usually are well curated)



Data policies in EDI

Data have to be submitted at the same time as metadata

- Except human subject data
- Special access to sensitive data (e.g., endangered species location) can be arranged, but data need to be on EDI server

Embargo time during paper review can be arranged

Data are licensed to be in the public domain or require attribution



Data publication workflow support

Best practices for organizing, cleaning, and documenting data

Software to help organize, clean, and document data

One-on-one support for any step of this process

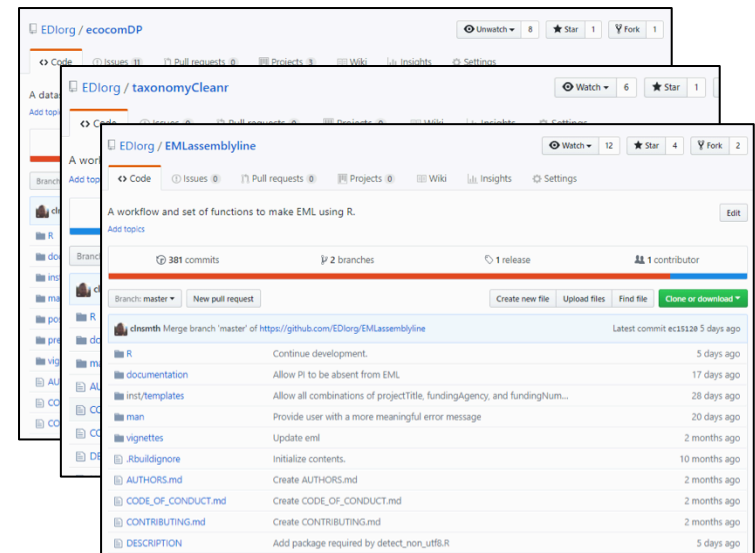


Software to format, clean, and document data

Data formatting tools to help reformat data into a standardized structure

Data cleaning tools

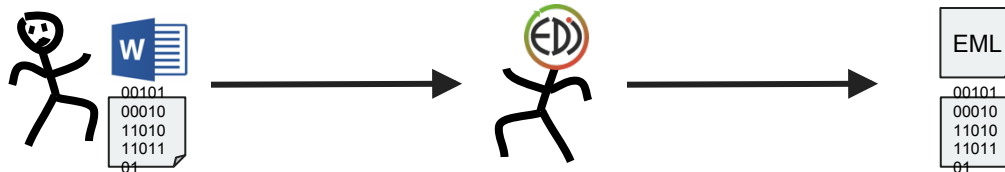
Data documentation tools to help create high quality EML metadata



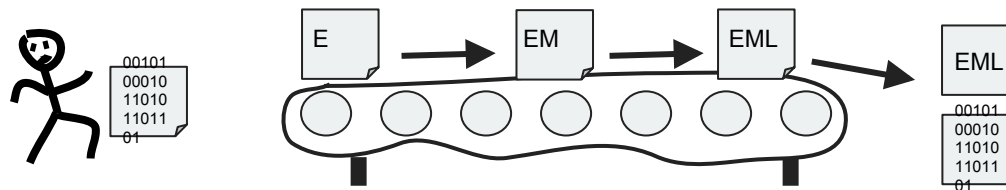


Metadata generation

Metadata template, a Microsoft Word document completed by the data provider and converted to EML by EDI's data curation team



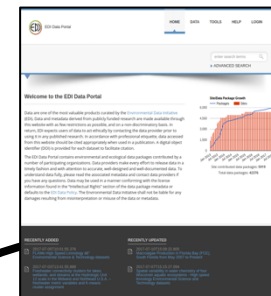
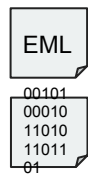
EML Assembly Line, a user friendly R library for data providers to generate EML metadata on their own



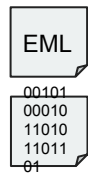


Data and metadata upload

Via the data curation team



Via the data provider with a user account



portal.edirepository.org





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Outreach:

Website:

<https://environmentaldatainitiative.org/>

Twitter: @EDlgotdata

Environmental Data Initiative
- Create . Package . Archive . Discover . Reuse -

WELCOME ABOUT DATA NEWS EVENTS RESOURCES EDI-BLOGS

Welcome

The *Environmental Data Initiative* is an NSF-funded project accelerating archive of environmental data, emphasizing data from projects funded by Programs served include, but are not limited to, Long Term Research in Biology (LTREB), Organization for Biological Field Stations (OBFS), Macrosystems Biology (MSB), and Long Term Ecological Research (LTER).

We provide support, training, and resources to help you archive and publish high-quality data and metadata. We operate a secure data repository and work closely with the LTER NCO and DataONE to promote data management best practices and stewardship. Our team consists of highly motivated and experienced data practitioners, software developers, and research scientists. Please contact us to find out how we may be of assistance.

TRAINING, WORKSHOPS & SEMINARS
SUMMER 2018 INTERNSHIP PROGRAM
TRAVEL SUPPORT

EDl @EDlgotdata
New EDI data package knb-lter-bnz.176.21 (portal.edirepository.org/nis/mapbrowse?...):
"Bonanza Creek LTER: Hourly Evaporation measurements at Core Sites from 1988 to Present in the Bonanza Creek Experimental Forest near Fairbank..."
Jan 6, 2018

Embed View on Twitter

Data Portal
Featured Data Contribution
News

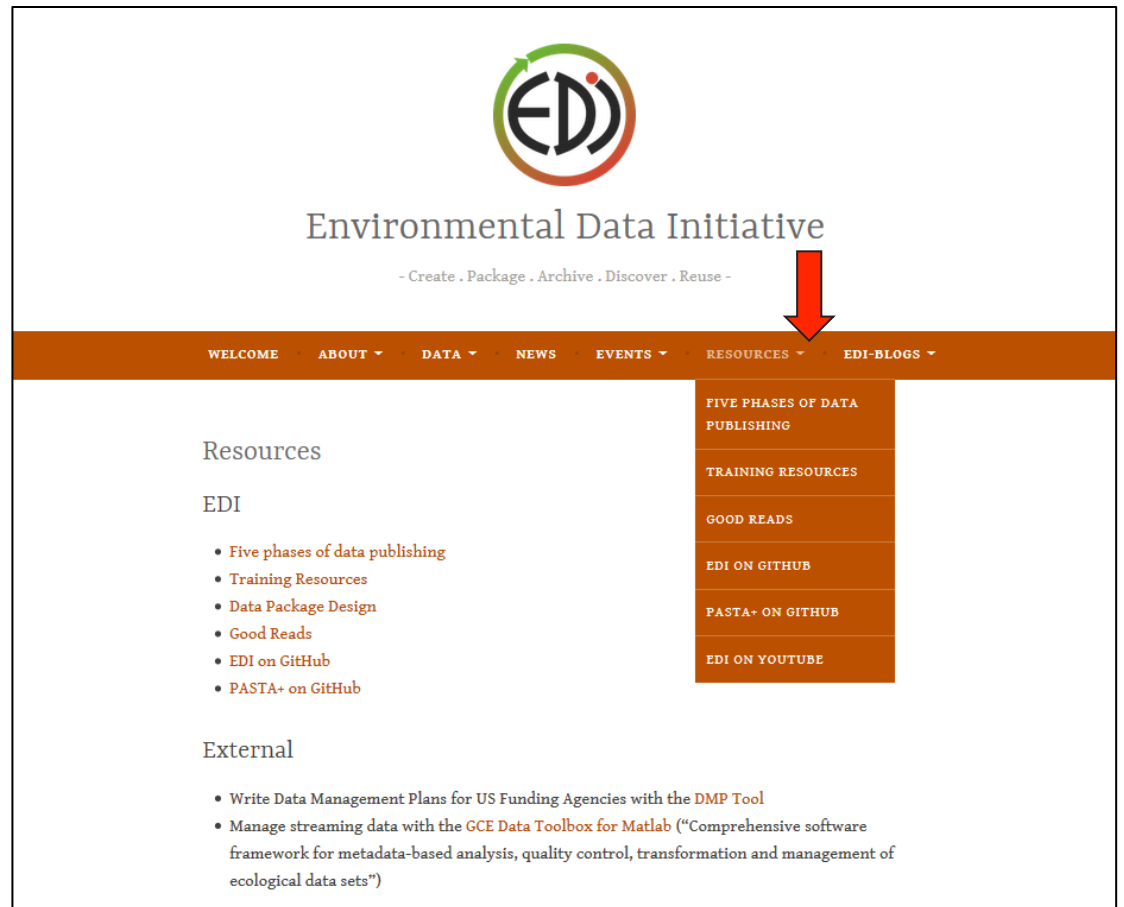


Outreach:

Website:

<https://environmentaldatainitiative.org/>

Twitter: @EDIGotdata



The screenshot displays the Environmental Data Initiative (EDI) website. At the top center is the EDI logo, a circular emblem with the letters 'EDI' and a green arrow. Below the logo is the text 'Environmental Data Initiative' and the tagline '- Create . Package . Archive . Discover . Reuse -'. A red arrow points from the 'RESOURCES' menu item in the navigation bar to the 'Resources' section of the page. The navigation bar includes 'WELCOME', 'ABOUT', 'DATA', 'NEWS', 'EVENTS', 'RESOURCES', and 'EDI-BLOGS'. The 'Resources' section is titled 'Resources' and 'EDI', and contains a list of links: 'Five phases of data publishing', 'Training Resources', 'Data Package Design', 'Good Reads', 'EDI on GitHub', and 'PASTA+ on GitHub'. Below this is an 'External' section with links to 'Write Data Management Plans for US Funding Agencies with the DMP Tool' and 'Manage streaming data with the GCE Data Toolbox for Matlab'. On the right side, a vertical menu lists 'FIVE PHASES OF DATA PUBLISHING', 'TRAINING RESOURCES', 'GOOD READS', 'EDI ON GITHUB', 'PASTA+ ON GITHUB', and 'EDI ON YOUTUBE'.



Newsletter

<https://environmentaldatainitiative.org>

ENVIRONMENTAL DATA INITIATIVE



Newsletter . October 2017

HIGHLIGHTS

EDI is happy to announce funding in support of 3 data management internships for the summer of 2018. For more information see [here](#).

On 11 October 2017, EDI had the first meeting with its Scientific Advisory Board (Peter Arzberger, Nathan Booth, Aaron Ellison, Ian Foster, Rebecca Koskela and Mary Martin).

FEATURED DATA CONTRIBUTION

[Climate history of the northeastern United States during the past 3000 years](#)

Marlon, J., et al. (2017) Environmental Data Initiative,
<http://dx.doi.org/10.6073/pasta/6ced33c5e07f9fa7f11efb259001bacb>.

UPCOMING EVENTS

For details on our upcoming events see [here](#):

Newsletter

Environmental Data Initiative

- Create . Package . Archive . Discover . Reuse -

WELCOME ABOUT DATA NEWS EVENTS RESOURCES EDI-BLOGS

ED I

TEAM

CONTACT

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SEARCH

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Programs served include, but are s...
Biology (LTREB), Organization for...
Biology (MSB), and Long Term Eco...

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UPCOMING EVENTS

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Student Internships

- Project leaders apply to host a student to work with particular data sets
- Students will
 - Learn to create metadata, quality control data and archive data packages in the EDI repository
 - Be trained and mentored by EDI
 - Conduct a small data analysis project
- \$5000 scholarship for the summer



Information Management Training: In-Person

- Technical
 - IMs from OBFS, LTREB, LTER (2017)
 - EDI interns/OBFS/LTREB/LTER (2018)
 - Early Career faculty and their lab members (2018)
- Overview
 - GLEON scientists (2017)
 - OBFS site managers (2018)





Info Management Training: Online

- VTC (Git, EML Creation Using R, PASTA+ REST API)
 - Slides and YouTube videos
- Upcoming: Five Phases of Data Publishing
 - January 30: “What are Clean Data?”
- EDI data managers available to help!

Previous EDI Events

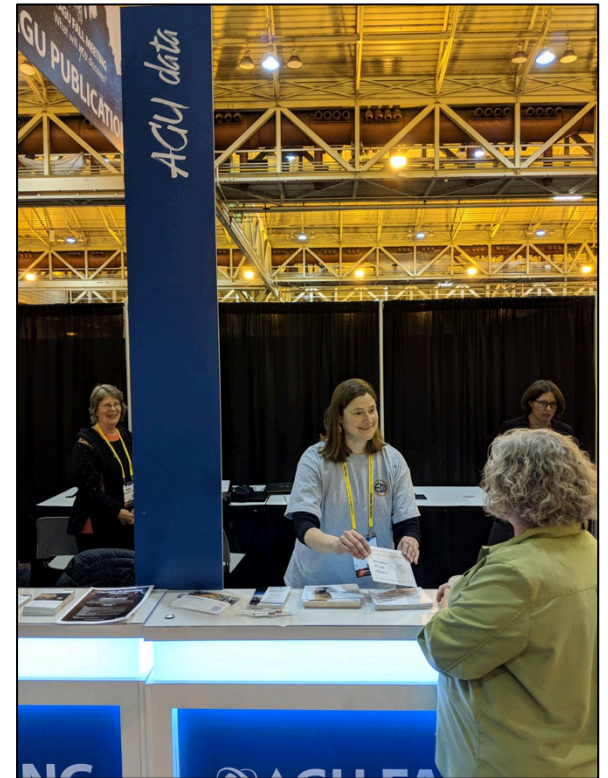
The Environmental Data Initiative is on YouTube! Stop by for past tutorials and discussions on information management in the environmental sciences [here](#).

VTC Discussions & Tutorials

- VTC tutorial: “DEIMS, the Drupal Ecological Information Management System”, 5 December 2017.
- VTC tutorial: “Using checksums to speed up data package uploads”, 28 November 2017.
- VTC tutorial (2): “Transform and visualize data in R using the packages tidyr, dplyr and ggplot2”, 24 October 2017.
- VTC tutorial (1): “Transform and visualize data in R using the packages tidyr, dplyr and ggplot2”, 17 October 2017.
- VTC Discussion: “Data package design, featuring the candidate model for community survey data”, September 26, 2017
- VTC Tutorial: “The PASTA+ Rest API” (part 2 of 2), July 18, 2017
- VTC Tutorial: “The PASTA+ Rest API” (part 1 of 2), July 11, 2017
- VTC Tutorial: “Creating EML with R and sharing on GitHub”, June 27, 2017
- VTC Tutorial: “Git and GitHub”, June 20, 2017
- VTC Tutorial: “R basics”, June 13, 2017

Other Outreach:

- National and International Meetings (OBFS, ESA, AGU, ILTER, ESIP)
- Targeted seminars
- Code Repository





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Data Integration Support



Rationale

As archived, primary data are often difficult to use in synthesis - *even with complete metadata*

EDI Provides

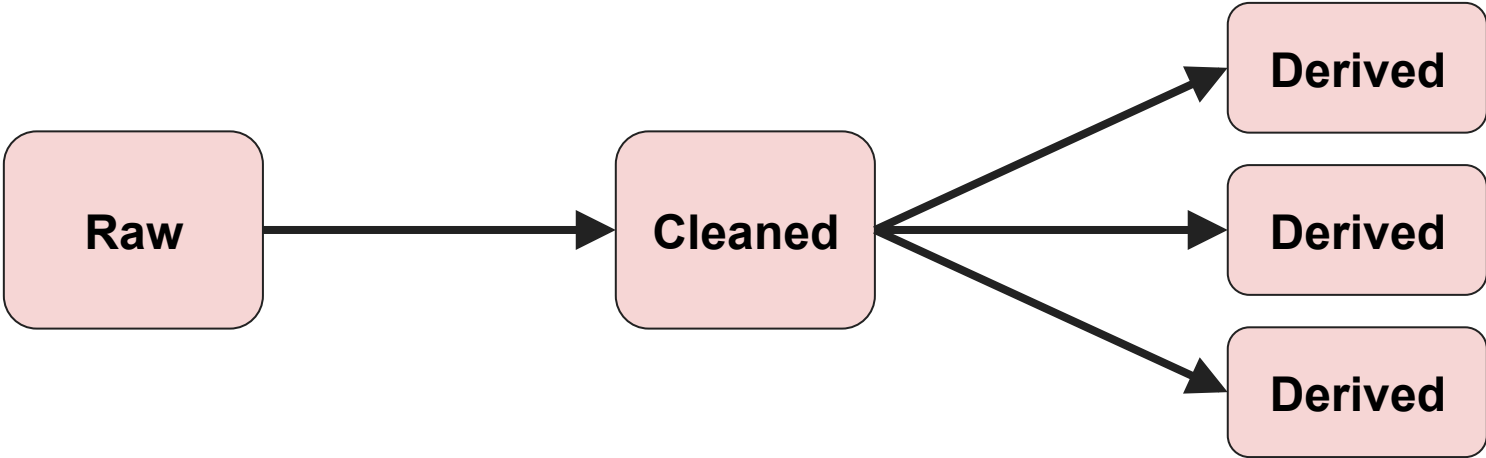
Expertise from data managers to define best practices for data package design

Approach

- 1) Recommend format and content so analyses can be streamlined
 - a) Mechanism for preparers to know
 - i) Data elements that are most important
 - ii) Layouts that are easiest to use
- 2) Work with scientists currently engaged in synthesis of primary data

Template for a process that can be reused in many scientific domains

Typical Synthesis Workflow



Raw data, as received or downloaded

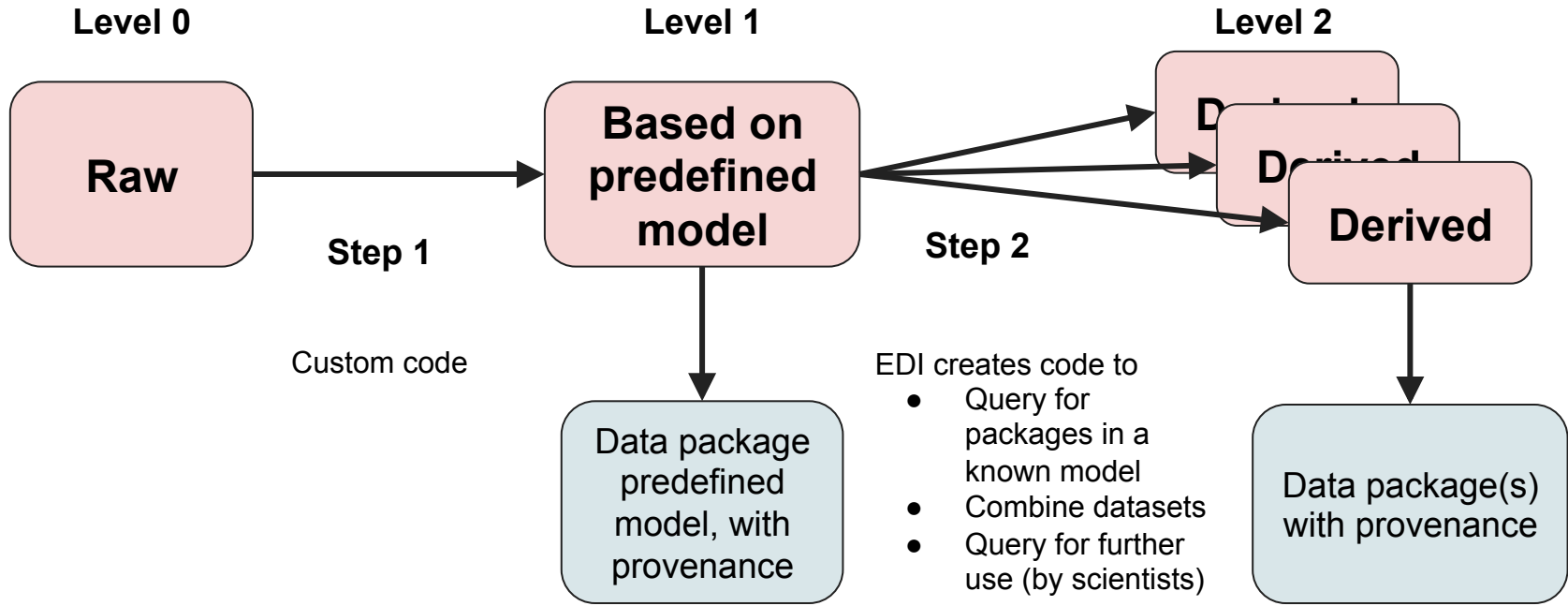
Step 1

Reformatted and QC'd, same granularity and frequency as Raw

Step 2

Aggregated and/or split for specific synthesis objectives

Ideal Synthesis Workflow



Objectives - Design Pattern for Level 1 Dataset

Flexible format for a particular domain of data, but usable for multiple types of measurements and synthesis projects

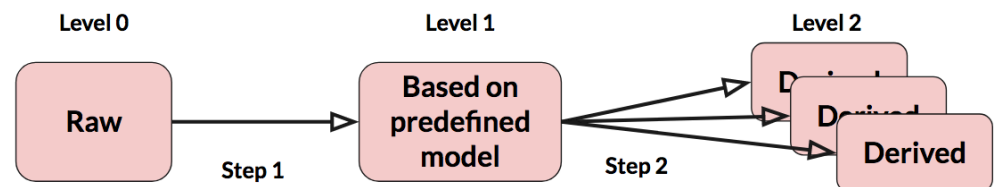
Metadata in EML

Reformat only, no calculations, aggregations or other steps requiring ecological judgement

Original data referenced, one to one relationship with reformatted Level 1 data

Complete; original records can be recreated

Distributed, not complex database application for maintenance



Basic Process

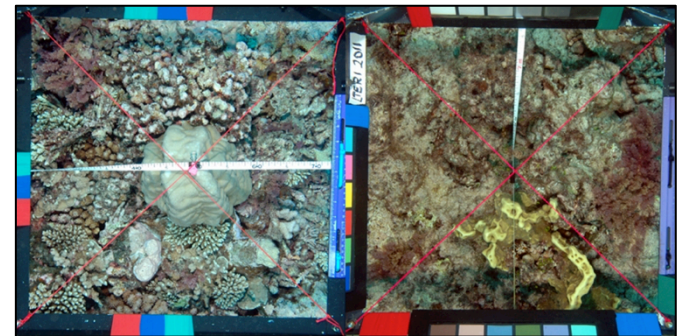


1. Examine available models currently in use
2. Examine *ad hoc* cleaned (Level 1) data created by a synthesis working group
3. Describe patterns
4. Define design pattern tables and value typing
5. Test model against data of interest
6. Create utility scripts for QC, metadata generation

Example - Design Pattern for Community Surveys

1. Examine available models currently in use: *Popler, Darwin Core, CUAHSI ODM2*
2. Examine *ad hoc* cleaned (Level 1) data created by a synthesis working group: *LTER Synthesis WG: Synchrony, Metacommunities*
3. Describe patterns: *quite similar to DC-A but with many custom fields, especially for spatial info*
4. Define design pattern tables, typing - “*ecocomDP*”
5. Test model against data of interest
6. Create utility scripts for QC, metadata generation

Benthic cover at a Moorea Coral Reef (credit, <http://lternet.edu>)



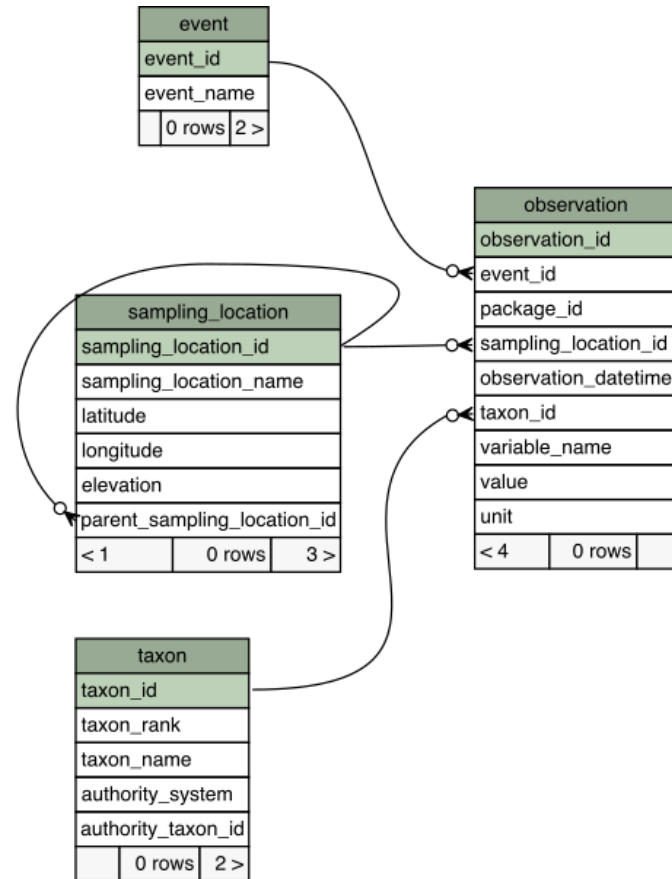
ecocomDP



Observation table for data related to
Count, biomass, abundance, density
Primary organization
Entity, name, value, unit (EAV, U)

Linked Tables for
Sampling location
Organism
Event

*Model includes ancillary tables and summary
(<https://github.com/EDlorg/ecocomDP>)*



Progress



Creating Level 1
Usability
Metadata
generation

Using Level 1
Query scripts



Woody encroachment at Konza Prairie (credit, <http://lternet.edu>)



Thank you

- Contact - info@environmentaldatainitiative.org
- Website - <https://environmentaldatainitiative.org/>
- Data portal - <https://portal.edirepository.org>
- Twitter - [@EDIGotData](https://twitter.com/EDIGotData) 
- Slack - [edi-got-data](https://edi-got-data.slack.com) 
- GitHub - <https://github.com/EDIOrg> <https://github.com/PASTAplus/PASTA> 
- PASTA+ User/Developer Documentation - <http://pastaplus-core.readthedocs.io/en/latest/>
- Data Package Manager Web Service API - <https://pasta.lternet.edu/package/docs/api>
- Audit Manager Web Service API - <https://pasta.lternet.edu/audit/docs/api>